

Office of the Executive Vice President and Provost

P3 Program Preliminary Proposals Information Session

Marty Scholtz, Vice President for Research

September 28, 2023 & October 3, 2023

Agenda

- P3 Program Overview – Marty Scholtz,
- Qualities of a Successful Proposal – Marty Scholtz
- Connecting to Institutional Strategic Priorities – Kyle Hughes
- Developing an Assessment Plan – Wayne Jacobson
- Creating a Budget – Marty Scholtz
- Tips on Best Practices – Mirra Anson and Mara Cheney
- Q&A

P3 Strategic Initiatives Program: Guiding Principles

- P3 funding is an investment into the University of Iowa's core missions of teaching, research, and scholarship.
- All funds will be used for initiatives that support the UI Strategic Plan.
- \$15 million in annual revenue will not be enough to support all the strategic needs of the university.
- A portion of the funds will be awarded each year through a competitive application process open to all of campus.
 - P3 funds will be most valuable when used to leverage other support or to grow new sustainable efforts in support of the strategic plan.
 - Sustainability of strategic activities beyond P3 support is essential.
 - Proposals for multi-year non-recurring funds (up to 3 years) will be considered, balanced with proposals that could benefit from one-time or shorter-term support.
- Remaining funds may be used for campus projects of high strategic importance, such as key infrastructure projects.
- Some funds may be reserved to provide timely support for strategic plan initiatives throughout the fiscal year.
- The allocation process will be evaluated annually for the purpose of process improvement.

P3 Review Process Timeline – FY2024

| | |
|---------------------|-------------------------------------------------------------------|
| Sept. 7 | Campus-wide call for preliminary proposals |
| Sept. 28 & Oct. 3 | Info sessions via Zoom on how to construct a competitive proposal |
| Nov. 6 | Preliminary proposals due |
| Nov.-Dec. | Review by SPARC |
| Dec. 13 | Invitations issued to submit a full application |
| Feb. 28 | Full applications due |
| Mar.-Apr. | Review by SPARC |
| Apr. | Recommendations submitted to president |
| Apr./June | Spring P3 Board of Directors meetings |
| May/June | Project Leaders notified of outcome |
| July 1, 2024 | Funding released to awarded projects |

Qualities of a Successful Proposal

Priority will be given to projects that demonstrate the following criteria:

- **Institutional-level high impact** (i.e., a high return on investment) across more than one strategic priority area (excellence in teaching and learning, innovative research and creative discovery, welcoming and inclusive environment, holistic well-being and success, and/or transformative societal impact). Projects should specifically align with one or more **2022-2027 UI Strategic Plan** goals, objectives, or strategies and have the potential to make measurable (or significant) progress toward one or more overarching metric;
- How project activities are **outside of scope, or unable to be supported, through the current budget model** (project activities should extend beyond core functions or operations related to the central missions of teaching, research, and service);
- The **potential for longevity beyond the funding period**, whether the project is able to leverage additional funds (i.e., grants, philanthropy, and/or other strategies) or to continue project activities by making them a regular part of institutional operations; and
- **Cross-campus collaborations**, including interdisciplinary, cross-unit activities that build on existing strengths and/or areas of opportunity for growth and distinction.

Personal Details ▾

* indicates required

*Applicant First Name:

*Applicant Last Name:

*Applicant's Title:

*Applicant's Primary Department & College/Unit:

*Applicant's email address:

*Proposal Title:

*Total Funding Amount Requested:

*Year 1 Funding Amount Requested:

Year 2 Funding Amount Requested:

Year 3 Funding Amount Requested:

Project collaborator(s) ▾

List the name, title, and college/unit of key collaborators.

Application Details ▾

* indicates required

*Proposal Title:

***Summary of Project Purpose:**

Address all four criteria listed in the description

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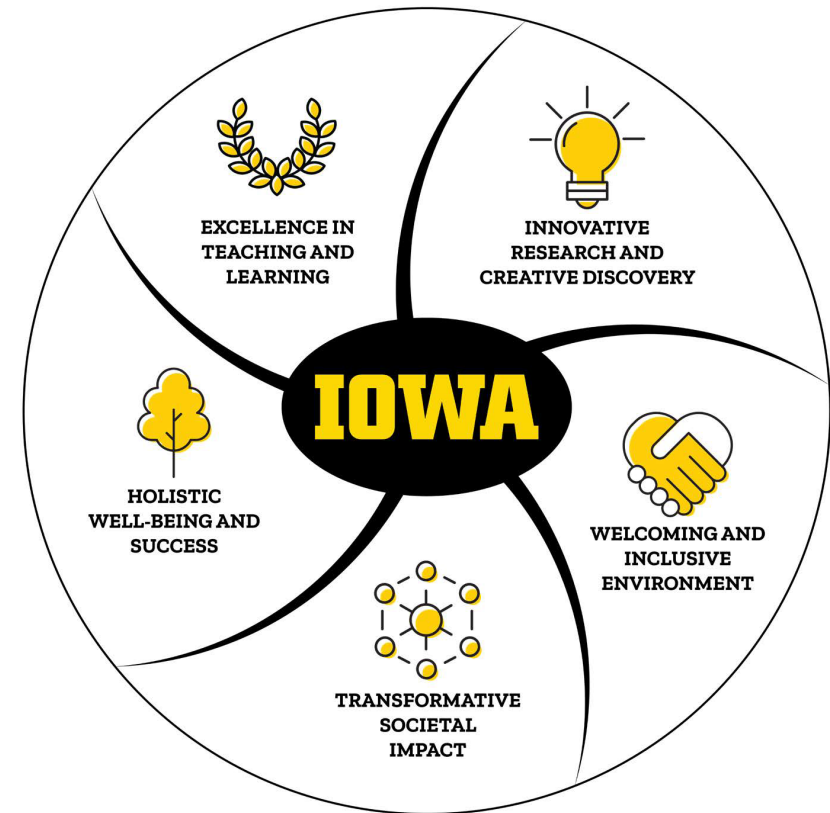
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Connecting to Institutional Strategic Priorities

- Priorities are interconnected
- Student, faculty, and staff success span all five priority areas
- Projects will align with one or more priority area



<https://strategicplan.uiowa.edu/>

***Strategic Priority** Select 1 to 5 choices

Area(s):

- Excellence in Teaching and Learning
- Innovative Research and Creative Discovery
- Welcoming and Inclusive Environment
- Holistic Well-being and Success
- Transformative Societal Impact

***Please identify specific objectives and/or strategies (see strategicplan.uiowa.edu) within the Strategic Priority Area(s) selected above and explain how the project will support those objectives and/or strategies:**

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Connecting to Institutional Strategic Priorities

- Funded P3 projects will become tactics under one or more strategy
 - Project leads will collaborate with the relevant SPARC workgroup(s) on project implementation
 - Projects should impact high-level indicators as well as have metrics attached to the specific tactic

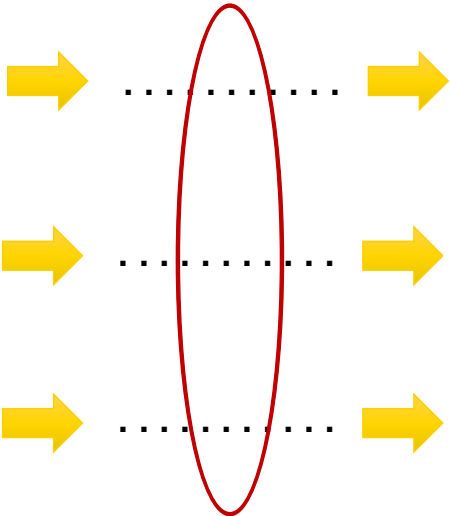
Characteristics of a Strong Assessment Plan

Goal of the initiative:

Implementation / Logic Model

In order to contribute to ...

Support first-year student success in high-stakes gateway courses



Increased rates of student retention and graduation

Facilitate interdisciplinary research partnerships

Increased levels of external research funding

Increase engagement with more communities around the state

Fulfilling the university's public service mission

A strong assessment plan will ...

- ✓ Focus on **direct, proximal outcomes** of the initiative itself
- ✓ Monitor **interim progress** as well as final outcomes
- ✓ **Identify capacity** – who is responsible, resources, timeline



***Assessment Plan:**

Include intended benchmarks and expected outcomes.

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Budget Information

- What to consider when developing a preliminary budget:
 - Include only expenses allowed by the university
 - Discuss this project, and the resources being committed, with the appropriate collegiate/central unit offices
 - Identify resources provided by collaborating units
 - If new personnel are needed to support the activities, be sure there is a plan to sustain these positions after the project period
 - The estimated budget should be realistic (e.g., Can activities be supported with roughly the requested amount?)

***Budget Rationale:**

How do you plan to spend the funds? Identify collaborating partner contributions.

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NOTE: You will list requested funding amounts in the first section of the form. The budget rationale section should reflect the information you provide in the “Funding Amount Requested” boxes.

Best Practices

- Project timeline considerations
 - Consider the span of time it takes to hire new or reassign existing staff to support the project
- Communication through all stages of the proposal/project
- Collaboration with existing services
- Strong demonstration of institutional level impact and return on investment
- Be succinct when completing the form; attachments are not accepted in the preliminary application process

Q&A

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<https://strategicplan.uiowa.edu>